

WEST HIGH YIELD (W.H.Y.) RESOURCES LTD.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE THAT an Annual and Special Meeting (the "Meeting") of the Shareholders of West High Yield (W.H.Y.) Resources Ltd. (the "Corporation") will be held by Conference Telephone and via the Internet on Wednesday May 27, 2020, at 10:00 a.m. (Calgary time) for the following purposes:

1. To receiving the Financial Statements of the Corporation for the financial year ended December 31, 2019 together with the auditors' report thereon;
2. To appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors;
3. To fix the number of directors of the Corporation to be elected at the Meeting at four (4) members and to elect four (4) directors of the Corporation for the ensuing year;
4. To consider and, if deemed advisable, to pass an ordinary resolution approving the stock option plan of the Corporation; and
5. To transact such other business as may properly come before the Meeting.

Information relating to matters to be acted upon by the Shareholders at the Meeting is set forth in the accompanying Management Information Circular and Proxy (the "Management Circular"). The Corporation has decided to use notice and access to deliver its Management Circular to its Shareholders by providing electronic access to the documents. A Shareholder may attend the meeting by Conference Telephone, via the Internet or may be represented at the Meeting by Proxy. In light of the evolving Covid-19 situation, the Corporation encourages its Shareholders to vote in advance of the Meeting by completing and returning a Proxy. Shareholders will not be able to attend the meeting in person but are encouraged to attend and participate by Conference Telephone by dialing 1-647-497-9391 and access the Meeting by adding the access code of 465-098-285 followed by the # sign or via the Internet by accessing <https://www.gotomeet.me/mm10>. The Corporation will also be accepting e-mail questions with respect to the Corporation in advance of the Meeting and e-mailed to frank@whyresources.com.

For Shareholders wishing to vote their shares pursuant to a Proxy, those Shareholders are encouraged to date, sign and return the accompanying instrument of proxy no later than 4:00 pm (Calgary time) on Friday, May 22, 2020, if they wish to have their votes recorded at the Meeting, however, a Shareholder may attend the Meeting by Conference Telephone or via the Internet as noted above, however, Shareholders will not be able to register a vote by Conference Telephone. Therefore, Management and Directors of the Corporation encourage Shareholders to vote in advance of the meeting by Proxy. An instrument of proxy will not be valid unless it is mailed or hand delivered to the offices of TSX Trust Company, 301, 100 Adelaide Street West, Toronto, Ontario, M5H 4H1 (facsimile: (416) 595-9593 or internet: go to www.voteproxyonline.com and enter the 12 digit control number provided), no later than 4:00 pm (Calgary time) on Friday, May 22, 2020. A person appointed as proxy holder need not be a Shareholder of the Corporation. Only Shareholders of record at the close of business on April 7, 2020 are entitled to receive notice of the Meeting.

DATED as of April 24, 2020.

By Order of the Board of Directors

(signed) "Frank Marasco, Jr."

President and Chief Executive Officer
West High Yield (W.H.Y.) Resources Ltd.