



Stein Monast L.L.P. **ATTORNEYS**

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VIA SEDAR

Québec City, December 14, 2022

TO : *Autorité des marchés financiers* (as principal regulator)

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Prince Edward Island

Financial and Consumer Services Commission, New Brunswick

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Ontario Securities Commission

The Manitoba Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Alberta Securities Commission

British Columbia Securities Commission

Re: OpSens Inc. (the “**Issuer**”)

Dear Sir/Madam:

We refer to the Short Form Prospectus of the Issuer (the “**Prospectus**”) dated December 14, 2022 relating to the distribution of 5,263,158 common shares of the Corporation (the “**Common Shares**”) for aggregate gross proceeds of \$10,000,000.20 at a price of \$1.90 per Common Share.

We hereby consent to the use of our firm’s name on the second page of the Prospectus and under the heading “Legal Matters and Interests of Experts”. We also consent to the use of our firm’s name and to the reference to our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”.

We confirm that we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinions.

Yours very truly,

(s) *Stein Monast L.L.P.*

STEIN MONAST L.L.P.