



August 30, 2016.

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (AMF)

RE: Project # 2529877 – Annual MD&A Inca One Gold Corp. (the “Company”), Profile #23516

Dear shareholders,

Yesterday the Company successfully filed its Fiscal 2016 Audited Financial statements for the year ending April 30, 2016. However, in completing the online submission of this filing one of our employees inadvertently checked an incorrect box submitting the MD&A documents under the heading of an “Amended” filing in lieu of a normal filing. Amended filings are ones where errors have occurred from the original filing and public issuers have to redraft or correct their previous filings.

The Company would clearly like to inform you all, that this did not occur. The information and data remains identically the same in both documents, and no changes were made or must be made going forward.

We understand fully that, as a publicly-traded company, optics are as important now as ever. Management and all our employees strive to work and complete all their duties in a professional manner building a solid foundation for our corporate future. We have taken the necessary steps now to avoid this error in the future.

The Company apologizes again for this simple yet unfortunate error and will make every effort to file its public documents in a timely and efficiently as it has always completed in the past.

Thank you again for your understanding.

Sincerely,

“Juan Escobedo”

INCA ONE GOLD CORP.