Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. **Name & Address of Company**

BCGold Corp. (the "Company")
Suite 1400 – 625 Howe St.
Vancouver, British Columbia
V6C 2T6

Item 2. **Date of Material Change**

September 7, 2007

Item 3. **News Release**

A press release dated September 7, 2007 was issued to the British Columbia, Alberta and Ontario Securities Commissions, the TSX Venture Exchange and through the facilities of Marketwire via Canadian Timely Disclosure.

Item 4. **Summary of Material Change**

The Company announced that it intends to apply to the TSX Venture Exchange to extend the warrant expiry dates of certain common share purchase warrants issued in connection with a private placement completed by the Company on September 17, 2006.

Item 5. **Full Description of Material Change**

Item 5.1 **Full Description of Material Change**

Please refer to the press release of the Company disseminated on September 7, 2007, attached hereto.

Item 5.2 **Disclosure for Restructuring Transactions**

Not applicable

Item 6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

None.

Item 8. **Executive Officer**

The following executive officer of the Company is knowledgeable about the material change and this report:

Brian P. Fowler, President
Phone: 604-646-1589
Email: bfowler@bcgoldcorp.com

Item 9. **Date of Report**

September 7, 2007

BCGOLD CORP. (TSX.V: **BCG**)
Suite 1400, 625 Howe Street, Vancouver, BC V6C 2T6
Telephone: (604) 646-1589 Fax: (604) 642-2411
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News Release

BCGOLD CORP. ANNOUNCES INTENTION TO EXTEND WARRANT EXPIRY DATES

September 7, 2007 – Vancouver, British Columbia – BCGold Corp. (the "Company") (TSX-V: BCG) announces that it intends to apply to the TSX Venture Exchange to extend the warrant expiry dates of the following common share purchase warrants issued in connection with a private placement completed by the Company on September 17, 2006:

- 379,500 warrants issued as part of the issuance of flow-through units, each warrant originally exercisable for one common share at a price of $0.55 per share until September 17, 2007;

- 903,372 warrants issued as part of the issuance of non-flow-through units, each warrant originally exercisable for one common share at a price of $0.50 per share until September 17, 2007; and

- 50,000 warrants issued to the vendor under the Company's qualifying transaction, each warrant originally exercisable for one common share at a price of $0.40 per share until September 17, 2007.

Application will be made to the TSX Venture Exchange to extend the expiry dates of all of the warrants to November 17, 2007. Other than the extension of the warrant expiry dates, the remaining attributes of the warrants, including the respective exercise prices, will remain the same.

ON BEHALF OF THE BOARD OF DIRECTORS

Brian P. Fowler, P. Geo.
President and Chief Executive Officer

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

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