Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. **Name & Address of Company**

BCGold Corp. (the "Company")
Suite 1400 – 625 Howe St.
Vancouver, British Columbia
V6C 2T6

Item 2. **Date of Material Change**

September 30, 2008

Item 3. **News Release**

A press release dated September 30, 2008 was issued to the British Columbia, Alberta and Ontario Securities Commissions, the TSX Venture Exchange and through the facilities of Marketwire via Canadian Timely Disclosure.

Item 4. **Summary of Material Change**

The Company announced that it intends to complete a non-brokered private placement financing for proceeds of up to $1.5 million.

Item 5. **Full Description of Material Change**

Item 5.1 **Full Description of Material Change**

Please refer to the press release of the Company disseminated on September 30, 2008, attached hereto.

Item 5.2 **Disclosure for Restructuring Transactions**

Not applicable

Item 6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

None.

Item 8. **Executive Officer**

The following executive officer of the Company is knowledgeable about the material change and this report:

Brian P. Fowler, President
Phone: 604-646-1589
Email: bfowler@bcgoldcorp.com

Item 9. **Date of Report**

October 1, 2008

BCGOLD CORP. (TSX-V: BCG)
Suite 1400, 625 Howe Street, Vancouver, BC V6C 2T6
Telephone: (604) 646-1589 Fax: (604) 642-2411
www.bcgoldcorp.com

For Immediate Release

BCGOLD CORP. ARRANGES $1.5 MILLION FINANCING

Vancouver, BC – September 30, 2008 - BCGold Corp. ("BCGold" or the "Company") is pleased to announce that it intends to complete a non-brokered private placement financing for proceeds of up to CAD $1,500,000 through the sale of 5,800,000 flow-through common shares ("FT Shares") at a price of $0.20 per FT Share and 1,700,000 units ("NFT Units") at a price of $0.20 per NFT Unit. Each NFT Unit is comprised of one non-flow-through common share ("NFT Shares") and one-half of one non-flow-through common share purchase warrant, each whole such common share purchase warrant ("NFT Warrant") exercisable to purchase one additional NFT Share at $0.30 per share for the first year, and $0.50 per share in the second year.

The Company may pay finder's fees of 7% in cash to certain finders in consideration of their efforts in locating investors.

There can be no assurance that the private placement will be completed as proposed or at all. The private placement is subject to all necessary regulatory approvals. The securities will be subject to restrictions on transfer for a period of four months from closing.

The Company intends to use the proceeds of the private placement to continue exploration on the Company's property portfolio and for general working capital purposes.

On behalf of the Board of Directors,

Brian P. Fowler, P. Geo.
President & CEO

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

Some statements in this news release contain forward-looking information. These statements include, but are not limited to, statements with respect to future expenditures and securities issuances and exploration, development and production activities. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others, the timing of future expenditures and securities issuances and the timing and success of future exploration, development and production activities.

For further information, please contact:

Lara Cubitt
Manager, Corporate Communications
lcubitt@bcgoldcorp.com
Tel. (604) 646-1599
Fax. (604) 642-2411