

Form 51-102F3
Material Change Report Under
National Instrument 51-102

1. Name & Address of Company

Linear Metals Corporation
2000 Barrington Street, Suite 501
Halifax, Nova Scotia
B3J 3K1

2. Date of Material Change

August 29, 2009.

3. News Release

A news release with respect to the material change referred to in this report was issued through newswire services on September 2, 2009 and filed on the system for electronic document analysis and retrieval (SEDAR).

4. Summary of Material Change

Linear Metals Announces the Resignation of Dr. Ken Cai as a Director.

5. Full Description of Material Change

Linear Metals also announces the resignation of Dr. Ken Cai from the Company's Board of Directors. Linear Metals wishes to thank Dr. Cai for his dedicated service to the Company since April 2006. Linear Metals' Board of Directors expects to announce the appointment of a new director over the coming weeks.

6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

7. Omitted Information

Not applicable

8. Senior Officer

Keith Abriel

Vice-President & Chief Financial Officer

Telephone: (902) 422-1421

Fax: (902) 491-4281

DATED at Halifax, Nova Scotia this 4th day of September, 2009.

Linear Metals Corporation

By:

(signed) "Keith Abriel"

Vice President & Chief Financial Officer