

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

BCM RESOURCES CORPORATION
Suite 480 – 1040 West Georgia Street,
Vancouver, B.C. V6E 4H1

Item 2 Date of Material Change

Oct. 05, 2012

Item 3 News Release

A news release dated Oct. 5, 2012 was disseminated on Oct. 5, 2012 through Marketwire and filed on SEDAR.

Item 4 Summary of Material Change

BCM Resources Corporation arranges shares for debt.

Item 5 Full Description of Material Change

See attached news release.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

Not applicable

Item 8 Executive Officer

Dale McClanaghan,
President & Chief Executive Officer
Telephone: (604) 646-0144, X 224
Fax: (604) 646-0142

Item Date of Report

October 5, 2012



FOR IMMEDIATE RELEASE

October 5, 2012

BCM Resources Corporation Arranges Shares for Debt

Vancouver, BC - BCM Resources Corporation (TSX-V: B), the "Company" announces that it has arranged to settle the outstanding debt owed to certain arms-length service providers by issuing an aggregate of 1,101,500 common shares at a deemed price of \$0.10 Cdn. per common share. The amount of indebtedness settled by this arrangement is \$110,136 Cdn.

Such arrangement is subject to approval from the TSX Venture Exchange.

The common shares that will be issued in connection with this debt settlement will be subject to a hold period of four months and one day from issuance. The amount of shares proposed to be issued for debt have been rounded to the nearest board lot.

About BCM Resources Corporation

BCM Resources Corp. is a Vancouver-based mineral exploration company, dedicated to advancing its Shan South molybdenum discovery. The Company is also the holder of a significant land package of 100% owned mineral claims comprising another five properties near Terrace, B.C. All of these are considered to be highly prospective for molybdenum and other base & precious metals.

On Behalf of the Board of Directors:

Dale McClanaghan,

President & CEO

(604) 646-0144 ext. 224

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