

**NOTICE DECLARING THE INTENTION
TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101 -
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

April 12, 2007

TO: Ontario Securities Commission

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Saskatchewan Financial Services Commission
Autorité des marchés financiers (Québec)
Nova Scotia Securities Commission
Office of the Administrator, Securities Branch, New Brunswick
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland & Labrador

US Gold Corporation (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

US GOLD CORPORATION

Per: “Signed”
William Pass,
Vice President, Chief Financial Officer
and Secretary