



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

US Gold Corporation

This document evidences that final receipts of the regulators in each of **British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador** have been issued for the **MJDS Prospectus** of the above Issuer dated **April 24, 2009**.

DATED at Toronto on **April 28, 2009**.

Michael Brown

Michael Brown
Assistant Manager, Corporate Finance

SEDAR Project #**1387653**