



**Securities
Commission**

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**IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

AND

IN THE MATTER OF

US Gold Corporation

Receipt for (Final) MJDS Prospectus dated April 24, 2009 relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 66 of the Act.

DATED at Halifax, this 28th day of April, 2009.

"J. William Slattery"

J. William Slattery, C.A.
Director of Securities

Project #1387653