



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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October 29, 2012

VIA SEDAR

Fraser Milner Casgrain LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON M5K 0A1

Attention: David Coultice

Dear Sirs/Mesdames:

**Re: McEwen Mining Inc. - SEDAR Project # 1968295
Rights Offering Circular dated October 26, 2012**

We advise that acceptable material has been filed pursuant to section 2.1 of National Instrument 45-106 *Prospectus and Registration Exemptions* in connection with the above-captioned matter.

Yours very truly,

“Jo-Anne Matear”

Jo-Anne Matear
Manager, Corporate Finance