



**Securities
Commission**

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October 29, 2012

VIA SEDAR

Fraser Milner Casgrain LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, Ontario M5K 0A1

Attention: David Coultice

Dear Sirs/Mesdames:

**Re: McEwen Mining Inc. (the "Issuer") - SEDAR Project #1968295 Rights
Offering Circular dated October 26, 2012 (the "Rights Offering") Acceptance Letter**

We advise that acceptable material has been filed pursuant to section 2.1 of National Instrument 45-106 ***Prospectus and Registration Exemptions*** in connection with the above-captioned matter.

Yours very truly,

signed "*Abel Lazarus*"

Abel Lazarus
Securities Analyst, Corporate Finance