

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 10, 2017

McEWEN MINING INC.

(Exact name of registrant as specified in its charter)

Colorado

(State or other jurisdiction of
incorporation or organization)

001-33190

(Commission File
Number)

84-0796160

(I.R.S. Employer
Identification No.)

150 King Street West, Suite 2800

Toronto, Ontario, Canada M5H 1J9

(Address of principal executive offices) (Zip Code)

Registrant’s telephone number including area code: (866) 441-0690

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure.

On October 10, 2017, McEwen Mining Inc. (the “Company”) issued a press release announcing an update to the permitting process for its Gold Bar Project in Nevada. A copy of the press release is attached to this report as Exhibit 99.1.

In addition, on October 10, 2017, the Company issued a press release providing information about a conference call regarding the Company’s recently completed acquisition of the Black Fox mine. A copy of the press release is attached to this report as Exhibit 99.2.

The information furnished under this Item 7.01, including the exhibits, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by reference to such filing.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits. The following exhibits are furnished with this report:
- 99.1 [Press release regarding Gold Bar Project, dated October 10, 2017](#)
- 99.2 [Press release regarding conference call, dated October 10, 2017](#)

Cautionary Statement

With the exception of historical matters, the matters discussed in the press releases include forward-looking statements within the meaning of applicable securities laws that involve risks and uncertainties that could cause actual results to differ materially from projections or estimates contained therein. Such forward-looking statements include, among others, statements regarding future exploration, development, construction and production activities. Factors that could cause actual results to differ materially from projections or estimates include, among others, metal prices, economic and market conditions, operating costs, receipt of permits, receipt of working capital and future drilling results, as well as other factors described in our Annual Report on Form 10-K for the year ended December 31, 2016, and other filings with the United States Securities and Exchange Commission. Most of these factors are beyond the Company’s ability to predict or control. The Company disclaims any obligation to update any forward-looking statement made in the press releases, whether as a result of new information, future events, or otherwise. Readers are cautioned not to put undue reliance on forward-looking statements.

SIGNATURE

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

McEWEN MINING INC.

Date: October 10, 2017

By: /s/ Carmen Diges
Carmen Diges, General Counsel

Exhibit Index

The following is a list of the Exhibits furnished herewith:

Exhibit Number	Description of Exhibit
99.1	Press release regarding Gold Bar Project, dated October 10, 2017
99.2	Press release regarding conference call, dated October 10, 2017



MCEWEN MINING ANNOUNCES SIGNIFICANT PERMITTING MILESTONE FOR GOLD BAR

TORONTO, October 10, 2017 - McEwen Mining Inc. (NYSE: MUX) (TSX: MUX) (“McEwen”) is pleased to announce that a critical step in the permitting process for its Gold Bar Project (“Gold Bar”) in Nevada has been achieved in line with the Company’s plans to begin mine development in the fourth quarter of this year.

On October 6, 2017, the Environmental Protection Agency (EPA) published a Notice of Availability of the Final Environmental Impact Statement (EIS) in the Federal Register. Following a regulated review period, a signed Record of Decision will be published, signifying the completion of the National Environmental Policy Act. (NEPA) process. The Record of Decision is expected in early November this year and development of Gold Bar is planned to begin upon receipt.

“This is a key permit milestone for our Gold Bar Project, that once constructed is projected to produce 65,000 ounces of gold per year starting in 2019. This achievement was a team effort that required the coordination and commitment from our staff, the BLM, Eureka County Board of Commissioners, and many other Cooperating Agencies,” said Rob McEwen, Chairman and Chief Owner.

About McEwen Mining

McEwen has the goal to qualify for inclusion in the S&P 500 Index by creating a high growth gold and silver producer focused in the Americas. McEwen’s principal assets consist of the San José mine in Santa Cruz, Argentina (49% interest), the El Gallo Gold mine and El Gallo Silver project in Mexico, the Black Fox mine in Timmins, Canada, the Gold Bar project in Nevada, and the Los Azules copper project in Argentina.

McEwen has a total of 333 million shares outstanding. Rob McEwen, Chairman and Chief Owner, owns 24% of McEwen.

CAUTION CONCERNING FORWARD-LOOKING STATEMENTS

McEwen Mining Inc.’s McEwen Mining’s December 31, 2016 Securities and Exchange Commission

The NYSE and TSX have not reviewed and do not accept responsibility for the adequacy or accuracy of the contents of this news release, which has been prepared by management of McEwen Mining Inc.

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MCEWEN MINING CONFERENCE CALL REMINDER

TORONTO, October 10, 2017 - McEwen Mining Inc. (NYSE: MUX) (TSX: MUX) (“McEwen”) invites you to join our conference call today when we will discuss the purchase of the Black Fox mine, our recent financing and other corporate developments followed by a question and answer session. Questions can be asked directly by participants over the over the telephone or can be emailed in advance to info@mcewenmining.com. The call will be chaired by Rob McEwen, Chairman and Chief Owner.

Tuesday, October 10th, 2017
11:00 AM (ET)

Toll Free (US & Canada):
Outside US & Canada:
Conference ID Number:
Webcast Link:

(844)-630-9911
(210)-229-8828
95109551
<http://edge.media-server.com/m/p/6d4ugtj9>

Important: A corporate presentation that will be referenced during the call is available at:
<http://www.mcewenmining.com/Presentation/MUX-Presentation/default.aspx>.

An archived replay of the webcast will be available for one week after it takes place. Access the replay using the link <http://edge.media-server.com/m/p/6d4ugtj9> or calling (855)-859-2056 (North America) / (404)-537-3406 (International), Conference ID Number 95109551.

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