



Hogan Lovells US LLP
1601 Wewatta Street
Suite 900
Denver, CO 80202
T +1 303 899 7300
F +1 303 899 7333
www.hoganlovells.com

September 5, 2024

FILED VIA SEDAR+

Ontario Securities Commission (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority, Securities Division
The Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission, Securities Division
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent of Securities
Financial Services Regulation Division, Newfoundland and Labrador

Dear Sirs/Mesdames,

**RE: McEwen Mining Inc.
Final MJDS Prospectus dated September 5, 2024**

We refer to the MJDS (final) short form base shelf prospectus dated September 5, 2024 of McEwen Mining Inc. (the "MJDS Prospectus").

We hereby consent to the inclusion of our name under the heading "Legal Matters" in the U.S. prospectus forming part of the MJDS Prospectus and the inclusion of our opinion relating to the validity of the securities being registered in the U.S. prospectus forming part of the MJDS Prospectus.

We hereby confirm that we have read the MJDS Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the MJDS Prospectus that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours truly,

A handwritten signature in blue ink that reads "Hogan Lovells US LLP".

HOGAN LOVELLS US LLP