

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Hi Ho Silver Resources Inc. (the "Company")
#201 – 1090 West Pender Street
Vancouver, BC V6E 2N7

Item 2 Date of Material Change

February 9, 2015

Item 3 News Release

A News Release dated February 11, 2015, was disseminated via Stockwatch, and filed on SEDAR, further clarified by a News Release dated February 12, 2015 disseminated via Stockwatch and filed on SEDAR.

Item 4 Summary of Material Change

The Company has closed the purchase 77 mineral titles covering 1146 hectares, in the Bridge River- Bralorne-Pioneer gold belt of southern British Columbia, Canada, pursuant to a property purchase agreement dated Feb 9, 2015 with Turnagain Resources Ltd. and 0998601 BC Ltd.

Item 5 5.1 Full Description of Material Change

See the Company's news releases dated February 11 and February 12, attached as Schedules A & B to this report.

5.2 Disclosure for Restructuring Transactions

Not Applicable

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

Not Applicable

Item 8 Executive Officer

Contact: Dennis H. McKnight (President)
Telephone: (778) 868-9424

Item 9 Date of Report

February 24, 2015



HI HO SILVER RESOURCES INC.

HI HO SILVER RESOURCES INC. CORRECTION TO FEBRUARY 11, 2015 NEWS RELEASE.

VANCOUVER, CANADA, February. 12, 2015, -- Hi Ho Silver Resources Inc. ("Hi Ho") or the "Company" (CSE:HHS) wishes to clarify that the terms and shares to be issued in connection with the purchase of the 77 mineral tenures in the Bridge River- Bralorne-Pioneer gold belt of southern British Columbia, Canada, pursuant to a property purchase agreement dated February 9, 2015 with Turnagain Resources Ltd. and 0998601 BC Ltd are as follows:.

Consideration for 100% interest in the claims, with no retained net smelter royalty, was \$10,000 cash and 3,000,000 common shares to Turnagain Resources Ltd., and 2,000,000 common shares to 0998601 BC Ltd. All shares will have a hold period until June 9, 2015.

The Company also wishes to correct and clarify the historical production figures from the Bralorne and King Mines and the Pioneer Mine as follows:

The Bralorne and Pioneer mines, currently held by Avino Silver & Gold Mines Ltd., have been in production since 1928, with a cumulative production from the Bralorne and King Mines of 5.5 m.t. grading 0.5 oz/ton gold, and from the Pioneer Mine of 2.5 million tonnes of 0.54 oz/ton gold. This production was achieved from a vein system extending about 3 km in length and to a depth of 1830 meters. The prospective new property covers the adjoining Pacific Eastern vein system, partly developed by a shaft and underground drifts, and extends southerly for 6 km along the mineral trend. The Cadwallader fault, a major structural feature of the belt, runs the entire length of the claim block.

Case Lewis, P.Geo., an independent Qualified Person under National Instrument 43-101, has reviewed and approved the scientific and technical information in this press release.

For additional information on Hi Ho Silver Resources Inc., please contact:

Dennis H. McKnight
President and CEO
Hi Ho Silver Resources Inc.
C.778-868-9424

Email: dennis@hihoresources.com

Website: www.hihoresources.com

The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this document. Company information can be viewed here: www.CSE.ca. Note: further information regarding the Company can be found on SEDAR at www.sedar.com.



HI HO SILVER RESOURCES INC.

HI HO SILVER RESOURCES INC. ACQUIRES MAJOR LAND POSITION, BRALORNE-PIIONEER GOLD BELT, B.C. CANADA

VANCOUVER, CANADA, February 11, 2015, -- Hi Ho Silver Resources Inc. ("Hi Ho") or the "Company" (CSE:HHS) is pleased to announce that it has purchased 77 mineral tenures covering 1146 hectares in the Bridge River- Bralorne-Pioneer gold belt of southern British Columbia, Canada, pursuant to a property purchase agreement dated February 9, 2015 with Turnagain Resources Ltd. and 0998601 BC Ltd. The claims cover the 6 km southeast extension of the mineral belt extending through the historic Pacific Eastern prospect (sometimes known as the Pioneer Extension) as far as the Dan Tucker prospect.

The majority of this land was formerly covered by Crown Grants, now all reverted, all of which were issued for the purpose of advancing exploration and development of the patent lands. The area is located 241 km northeast of Vancouver, and 11 km northwest of Gold Bridge.

Consideration for 100% interest in the claims, with no retained net smelter royalty, was \$10,000 cash and 3,000,000 common shares to Turnagain Resources Ltd., and 2,000,000 common shares to 0998601 BC Ltd. All shares will have a hold period until June 9, 2015.

The Bralorne and Pioneer mines, currently held by Avino Silver & Gold Mines Ltd., have been in production since 1928, with a cumulative production from the Pioneer of 5.5 m.t. grading 0.5 oz/ton gold, and from the Pioneer 2.5 million tonnes of 0.54 oz/ton gold. This production was achieved from a vein system extending about 3 km in length and to a depth of 1830 meters. The prospective new property covers the adjoining Pacific Eastern vein system, partly developed by a shaft and underground drifts, and extends southerly for 6 km along the mineral trend. The Cadwallader fault, a major structural feature of the belt, runs the entire length of the claim block.

The reader is cautioned that this property is in the exploration stage, and that no mineral resource or mineral reserves are known on the property. There can be no assurance that additional exploration will result in the discovery of a mineral resource or that if discovered such resource can be economically mined.

Case Lewis, P.Geol., an independent Qualified Person under National Instrument 43-101, has reviewed and approved the scientific and technical information in this press release.

For additional information on Hi Ho Silver Resources Inc., please contact:

Dennis H. McKnight

President and CEO

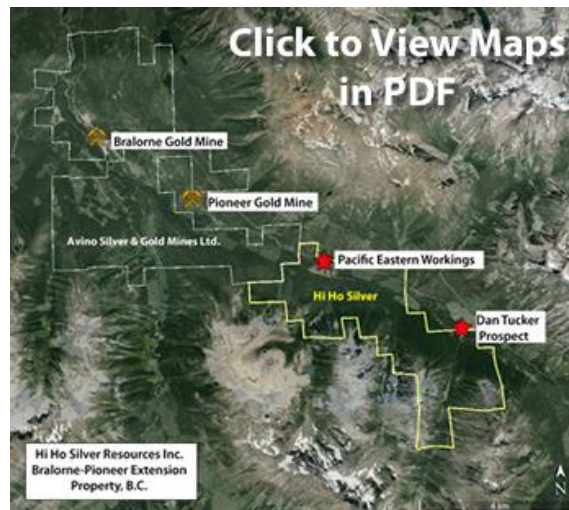
Hi Ho Silver Resources Inc.

C.778-868-9424

Email: dennis@hihoresources.com

Website: www.hihoresources.com

The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this document. Company information can be viewed here: www.CSE.ca. Note: further information regarding the Company can be found on SEDAR at www.sedar.com.



View claim maps in pdf at: <http://www.juniorresourcemediacom/hiho/ClaimMap.pdf>