



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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OSC NOTICE TO PUBLIC

ISSUER:

Med BioGene Inc.
Principal Jurisdiction - British Columbia

DATES:

Preliminary Short Form Prospectus dated March 22, 2009;
Amended and Restated Preliminary Short Form Prospectus dated April 23, 2010;
Amended and Restated Preliminary Short Form Prospectus dated May 7, 2010; and
Amended and Restated Preliminary Short Form Prospectus dated June 9, 2010

Closed on December 23, 2010

PROJECT NUMBER:

1520094