

September 16, 2022



*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Galore Resources Inc. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

|                                                   |                                    |
|---------------------------------------------------|------------------------------------|
| Meeting Type:                                     | Annual General and Special Meeting |
| Meeting Date:                                     | November 16, 2022                  |
| Record Date for Notice of Meeting:                | October 12, 2022                   |
| Record Date for Voting (if applicable):           | October 12, 2022                   |
| Beneficial Ownership Determination Date:          | October 12, 2022                   |
| Class of Securities Entitled to Vote:             | Common                             |
| ISIN:                                             | CA3640961072                       |
| Issuer sending proxy materials directly to NOBOs: | Yes                                |
| Issuer paying for delivery to OBOs:               | No                                 |
| Notice and Access for Beneficial Holders:         | No                                 |
| Notice and Access for Registered Holders:         | No                                 |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company  
as agent for Galore Resources Inc.**