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March 19, 2013

DELIVERED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: DualEx Energy International Inc. (the "Corporation")

We refer to the (final) short form prospectus of the Corporation dated March 15, 2013 (the "**Prospectus**") relating to the distribution of Units (as defined in the Prospectus) of the Corporation.

We hereby consent to the reference to our firm name on page ii of the Prospectus and under the heading "*Interest of Experts*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to in the Prospectus or that are within our knowledge as a result of the services performed by us in connection with such opinion.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Yours truly,

BORDEN LADNER GERVAYS LLP