

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL  
INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS* (“NI 44-101”)**

October 4, 2017

To: Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission  
Quebec Securities Commission

Return Energy Inc. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**RETURN ENERGY INC.**

Per: (signed) “Lorne Morozoff”  
Lorne Morozoff,  
Chief Financial Officer