



**British Columbia
Securities Commission**

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**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES**

AND

**IN THE MATTER OF
*CUE CAPITAL CORP.***

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia and Alberta** have been issued for a **prospectus** of the above issuer dated July 4, 2006.

DATED at Vancouver, British Columbia on July 6, 2006.

Allan Lim

Allan Lim, CA
Manager
Corporate Finance Branch

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