

KJELD WERBES LAW CORPORATION

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April 9, 2009

TSX Venture Exchange

Stock Exchange Tower
27th Floor, 650 W. Georgia Street
Vancouver, BC
V7Y 1H1

FILED VIA SEDAR

British Columbia Securities Commission

701 West Georgia Street
Vancouver, BC
V7Y 1L2

FILED VIA SEDAR

Alberta Securities Commission

4th Floor, 300-5th Avenue SW
Calgary, AB
T2P 3C4

FILED VIA SEDAR

Dear Sirs:

Re: Cue Resources Ltd. (formerly "Cue Capital Corp.")

We enclose a Material Change Report dated April 9, 2009 on behalf of the above-noted Company.

We trust the foregoing is satisfactory.

Yours truly,

KJELD WERBES LAW CORPORATION

"Sanya Asprovski"

Sanya Asprovski
Legal Assistant
/sa

VIA SEDAR

xc: Listings Department, Fax No.: 844-7502

xc: **For Dissemination**

Canada Stockwatch, Fax No.: 687-2304, e-mail: news@stockwatch.com
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