

**KJELD WERBES LAW CORPORATION**

*Suite 708-1111 West Hastings Street  
Vancouver, BC, V6E 2J3  
Telephone (604) 669-3233  
Facsimile (604) 689-4626  
E-mail Address: KWLaw@kwlaw.ca*

November 17, 2010

**TSX Venture Exchange**

Stock Exchange Tower  
27<sup>th</sup> Floor, 650 W. Georgia Street  
Vancouver, BC  
V7Y 1H1

**FILED VIA SEDAR**

**British Columbia Securities Commission**

701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

**FILED VIA SEDAR**

**Alberta Securities Commission**

4<sup>th</sup> Floor, 300-5<sup>th</sup> Avenue SW  
Calgary, AB  
T2P 3C4

**FILED VIA SEDAR**

Dear Sirs:

***Re: Cue Resources Ltd. (the "Company")***

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We enclose a Material Change Report dated November 17, 2010 on behalf of the above-noted Company.

We trust the foregoing is satisfactory.

Yours truly,

**KJELD WERBES LAW CORPORATION**

*"Lita Cooper"*

Lita Cooper  
Legal Assistant  
/lc

VIA SEDAR

xc: Listings Department, Fax No.: 844-7502

xc: ***For Dissemination***

Canada Stockwatch, Fax No.: 687-2304, e-mail: news@stockwatch.com  
Cue Resources Ltd. via fax: 604-684-2990 (w/SEDAR Confirmation)