



January 21, 2025

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Restart Life Sciences Corp. (the "Company") - Consolidation of Shares

Pursuant to Policy 9 – *Corporate Actions* of the CSE, please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every two (2) pre-consolidated common shares held (the "**Consolidation**"). The record date for the Consolidation is January 24, 2025. The Company's name and stock trading symbol shall remain the same.

We trust you will find the foregoing in order. However, if you have any questions please feel free to contact the undersigned.

Yours truly,

"Kelly Pladson"

Kelly Pladson
Corporate Secretary
Restart Life Sciences Corp.