# UNITED STATES
# SECURITIES AND EXCHANGE COMMISSION
**WASHINGTON, DC 20549**

# FORM 8-K

## CURRENT REPORT
## PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **November 10, 2009**

# NEULION, INC.
(Exact Name of Registrant as Specified in Its Charter)

**Canada**
(State or Other Jurisdiction of Incorporation)

| | |
|---|---|
| **000-53620**<br>(Commission File Number) | **98-0469479**<br>(IRS Employer Identification No.) |
| **1600 Old Country Road, Plainview, NY**<br>(Address of Principal Executive Offices) | **11803**<br>(Zip Code) |

**(516) 622-8300**
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 40.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On November 10, 2009, NeuLion, Inc. issued a press release announcing its financial results for the quarter ended September 30, 2009. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

The information in this report shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section. The information in this report shall not be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 7.01. Regulation FD Disclosure.**

The information set forth in Item 2.02, “Results of Operations and Financial Condition,” above and the press release furnished as Exhibit 99.1 hereto are also furnished pursuant to this Item 7.01 and incorporated herein by reference in their entirety.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

The following exhibit is filed herewith:

| Exhibit Number | Description |
| --- | --- |
| 99.1 | Press release dated November 10, 2009 |

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**NEULION, INC.**

Date: November 10, 2009

By: /s/ Roy E. Reichbach
Name: Roy E. Reichbach
Title: General Counsel and Corporate Secretary

**Exhibit 99.1**

FOR IMMEDIATE RELEASE

**NEULION REPORTS Q3 2009 RESULTS**

**PLAINVIEW, NY** — November 10, 2009 — NeuLion, Inc. (TSX:NLN) (the "Company"), an end-to-end IPTV service provider of live and on-demand sports, international and variety programming over the Internet, today announced results for the quarter ended September 30, 2009 (all amounts are in U.S. dollars).

On June 4, 2009, NeuLion, Inc. changed its name to NeuLion USA, Inc. ("NeuLion USA"). On July 13, 2009, JumpTV Inc. changed its name to NeuLion, Inc. ("NeuLion"). In conjunction with the name change, the stock symbol was changed from "JTV" to "NLN".

The results for the three and nine months ended September 30, 2009 are as follows (1):

Three months ended September 30, 2009 compared to September 30, 2008:

- Revenue was $6.1 million for the third quarter of 2009 compared to $2.7 million in the same period in 2008, marking a year over year increase of 126%.

- The net loss was $7.5 million (including $3.7 million of non-cash charges(2)) or $0.07 per share basic and diluted for the third quarter of 2009 compared to $1.4 million (including $0.3 million of non-cash charges(2)) or $0.03 per share basic and diluted for the same period in 2008.

Nine months ended September 30, 2009 compared to September 30, 2008:

- Revenue was $19.1 million for the nine months ended September 30, 2009 compared to $7.6 million in the same period in 2008, marking a year over year increase of 151%.

- The net loss was $18.2 million (including $7.1 million of non-cash charges(2)) or $0.16 per share basic and diluted for the nine months ended September 30, 2009 compared to $4.4 million (including $1.7 million of non-cash charges(2)) or $0.10 per share basic and diluted for the same period in 2008. NeuLion USA was the acquirer, for accounting purposes, in the merger.

(1) The revenue and net loss for the three months and nine months ended September 30, 2008 reflect the results of operations of NeuLion USA, prior to the merger between NeuLion USA and NeuLion on October 20, 2008. NeuLion USA was the acquirer, for accounting purposes, in the merger.
(2) Non-cash charges consist of depreciation and amortization, stock based compensation, unrealized loss on derivative and equity losses in affiliate.

As of September 30, 2009, the Company had $19.3 million in cash and cash equivalents. On October 31, 2009, under the terms of the acquisition agreement for Interactive Netcasting Systems Inc., the Company paid Cdn $2.5 million.

**About NeuLion**

Based in Plainview, NY, Sanford, Florida and Toronto, Ontario, NeuLion (TSX:NLN) works with content partners to develop end-to-end solutions for multimedia IPTV services. The NeuLion IPTV Platform encodes, delivers, stores and manages an unlimited range of multimedia content and the Operational Support System (OSS) maintains all billing and customer support services. Content partners are responsible for content aggregation and the sales and marketing for the individual IPTV service. The Company ranks as a world leader in customer/partner relationships with sports and international television content partners including, in sports, the NHL, the NFL, NCAA Division I schools and conferences and, in respect to international television aggregators and networks, KyLinTV (Chinese), ABS-CBN (Filipino), Talfazat (Arabic), TV-Desi (South Asian) and Sky Angel (Christian). Customer/partner content can be viewed by way of Internet on PCs and on the television through the Company's IPTV set top box.

**Forward-Looking Statements**

Certain statements herein are forward-looking statements and represent NeuLion's current intentions in respect of future activities. These statements, in addressing future events and conditions, involve inherent risks and uncertainties. Forward-looking statements can by identified by the use of the words "will," "expect," "seek," "anticipate," "believe," "plan," "estimate," "expect," and "intend" and statements that an event or result "may," "will," "can," "should," "could," or "might" occur or be achieved and other similar expressions. Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. Although the forward-looking statements contained in this release are based upon what management believes to be reasonable assumptions, the Company cannot assure readers that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this release and the Company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law. Many factors could cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including: the integration of the businesses of NeuLion and its subsidiaries NeuLion USA and Interactive Netcasting Systems Inc., our continued relationships with our channel partners, general economic and market segment conditions, competitor activity, product capability and acceptance, rates, technology changes and international risk and currency exchange. More specific risks include that NeuLion, NeuLion USA and Interactive Netcasting Systems Inc. will not be able to realize some or all expected synergies due to incompatibilities in our businesses, the inability of management to bring about such synergies or a changing business environment rendering such synergies inadvisable or uneconomical. After integrating the businesses, the suite of service offerings may not perform as expected if shifting demand moves in a direction away from our expected business model, if competitors are able to take market share away from us or if changing technology adversely impacts us. In addition, while the Company expects its content partners and those of its subsidiaries to continue and expand their relationship with each of us, there can be no assurance that such relationships will continue as expected, or at all. A more detailed assessment of the risks that could cause actual results to materially differ from current expectations is contained in the "Risk Factors" section of the Company's 2008 annual MD&A and AIF filed on www.sedar.com and Registration Statement on Form 10, as amended, available on www.sec.gov.

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