Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. **Name & Address of Company**

Reservoir Capital Corp. (the "Company")
9th Floor, 570 Granville Street
Vancouver, British Columbia
V6C 3P1

Item 2. **Date of Material Change**

September 19, 2007

Item 3. **News Release**

A press release dated September 19, 2007 was issued to the British Columbia, Alberta and Ontario Securities Commission, the TSX Venture Exchange and through the facilities of Marketwire via Canadian Timely Disclosure.

Item 4. **Summary of Material Change**

The Company pleased to provide results of the latest diamond drilling on its Brestovac property in Serbia.

Item 5. **Full Description of Material Change**

Item 5.1 **Full Description of Material Change**

Please refer to the press release of the Company disseminated on September 19, 2007, attached hereto.

Item 5.2 **Disclosure for Restructuring Transactions**

Not applicable

Item 6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

None.

Item 8. **Executive Officer**

The following executive officer of the Company is knowledgeable about the material change and this report:

Kim Casswell, Corporate Secretary
Phone: 604-662-8448
Email: kcasswell@explgp.com

Item 9. **Date of Report**

September 19, 2007

RESERVOIR CAPITAL CORP.
Suite 900 – 570 Granville Street Vancouver, BC V6C 3P1
Tel: (604) 662-8448 Fax: (604) 688-1157

September 19, 2007 TSX-V: REO

NEWS RELEASE

Reservoir intercepts additional gold mineralization at Brestovac

Reservoir Capital Corp. ("Reservoir" or the "Company") is pleased to provide results of the latest diamond drilling on its Brestovac property in Serbia. In total a further 611 meters were drilled in 4 step-out holes. All the holes intercepted gold mineralization above a cut-off of 1.0 grams per tonne (g/t) gold. This phase of drilling has increased the strike length of gold mineralization intercepted in drill holes to 250 meters. The significant intercepts are tabled below:

DRILL HOLE NO	FROM (meters)	TO (meters)	INTERVAL (meters)	Weighted average g/t gold
BN-02	84.50	88.30	3.80	1.30
BN-08	41.20	76.80	35.60	2.65
including	41.20	45.50	4.30	6.91
best intercept	*42.80*	*44.00*	*1.20*	*18.5*
including	65.60	69.60	4.00	12.65
best intercept	*67.60*	*69.60*	*2.00*	*14.30*
BN-09	95.30	113.90	18.60	1.52
including	109.00	113.90	4.90	4.04
best intercept	*109.00*	*110.10*	*1.10*	*7.13*
BN-10	48.40	54.30	5.90	1.16
including	48.40	50.30	1.90	2.54

Low grade gold mineralization (weighted average of < 1g/t gold) was also intercepted in BN-02 (43.00 meters at 0.33 g/t gold) and in BN-10 (18.90 meters at 0.56 g/t gold). A target location map, drilling plan map and updated drill sections will be posted on the Company's website www.reservoircapitalcorp.com

Initial interpretation suggests there are several fault-controlled mineralized structures with widths of 5 - 30 meters within a strike-slip fault-duplex system. This structural setting is considered favourable for the development of both epithermal gold and porphyry copper-gold mineralization. The Company plans further infill and step-out drilling in the coming months and has commissioned a detailed 16 kilometer deep-IP (induced polarization) geophysical survey over porphyry copper-gold targets adjacent to the Brestovac gold mineralization that were identified by the Company's earlier surveys.

Comments on Sampling, Assaying and Quality Control

The assays reported in this press release refer to diamond drill core that was sawed in half at the Company's sample preparation facility in Belgrade. Half the core was sampled and crushed to less than 2 millimeters, with the remaining half of the core stored for reference. Samples were submitted to the ISO

17025 accredited ALS-Chemex Laboratory in Vancouver, Canada, for analysis. Gold was analyzed by fire assay of 50 gram samples with an AAS finish, and multi-element analyses were determined by ICP MS/AAS techniques. The Company conducts routine QA/QC analysis on all assay results, including the systematic utilization of certified reference materials, blanks and duplicates.

Dr. Duncan Large, Chartered Engineer (UK) and Eur. Geol., a Qualified Person as defined by National Instrument 43-101 and consultant to the Company, is responsible for the preparation of the technical information in this release.

About Reservoir

Reservoir is a natural resource company, currently exploring for gold and base metals on six exploration properties in Serbia and actively seeking new business opportunities through its in-country team of geologists and business development specialists. Reservoir's common shares trade on the TSX Venture Exchange under the symbol "REO".

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For further information on Reservoir Capital Corp. please consult the Company's website www.reservoircapitalcorp.com or contact: Miljana Vidovic President; Miles Thompson Chairman; or Kim Casswell Corporate Secretary, at (604) 662-8448.