

To:
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services, Securities Division
Manitoba Securities Commission
Ontario Securities Commission

We refer to the short form prospectus of Petrowest Energy Services Trust (the “Trust”) dated May 26, 2010 relating to the Offering of Rights to subscribe for Trust Units and Subordinated Trust Units.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus of our report dated March 9, 2010 to the directors of the Trust on the following financial statements:

- Consolidated balance sheets as at December 31, 2009 and 2008;
- Consolidated statements of loss and deficit and cash flows for each of the years in the two-year period ended December 31, 2009.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

PricewaterhouseCoopers LLP

Calgary, Alberta
May 26, 2010