Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS "CONFIDENTIAL".

Item 1. Name and Address of Company

Unity Energy Corp. (the "Company")
Suite 313-515 West Pender Street
Vancouver, B.C.
V6B 6H5

Item 2. Date of Material Change

March 11, 2013

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Unity Energy Corp. (UTY—TSXV) ("Unity" or the "Company") is pleased to announce that on March 11, 2013 the TSX Venture Exchange accepted for filing an option agreement with an arm's length vendor, by which the company can earn 100% interest in the Douglas River Property, adjoining the Company's North Shea project on the prolific west side of the Athabasca Basin. The Douglas River Claim lies just 10km west of the Cluff Lake Mine and 12.7km northwest of AREVA/UEX's Shea Creek Project. With this acquisition, the North Shea project will encompass ~4089 hectares.

Item 5. Full Description of Material Change

Unity Energy Corp. (UTY—TSXV) ("Unity" or the "Company") is pleased to announce that on March 11, 2013 the TSX Venture Exchange accepted for filing an option agreement with an arm's length vendor, by which the company can earn 100% interest in the Douglas River Property, adjoining the Company's North Shea project on the prolific west side of the Athabasca Basin. The Douglas River Claim lies just 10km west of the Cluff Lake Mine and 12.7km northwest of AREVA/UEX's Shea Creek Project. With this acquisition, the North Shea project will encompass ~4089 hectares.

Unity can earn a 100% interest in the Douglas River Property by paying the vendor $5,000 cash and issuing 2,000,000 common shares within 5 days of regulatory approval, making additional payments totaling $500,000 over the next 42 months and completing $3,000,000 in exploration expenditures on the property within four years. A 1% NSR has also been granted to the Vendor, which may be purchased by the Company for $1,500,000 less all amounts previously received by the Owner as NSR Payments.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Anita Algie, President & C.E.O.
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 12th day of March, 2013.

By: Unity Energy Corp

"Anita Algie"

Anita Algie, President and CEO