UNITY ENERGY CORP.
#313-515 West Pender St.
Vancouver, B.C V6B 6H5

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON MARCH 26, 2015

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of Unity Energy Corp. (the "**Company**") will be held at 313-515 W Pender St. Vancouver, B.C V6B 6H5 on Thursday, March 26, 2015 at 11:00 a.m. for the following purposes:

1. To receive and consider the financial statements of the Company, together with the auditor's report thereon, for the fiscal year ended March 31, 2014;

2. To elect directors to hold office until the next annual general meeting;

3. To appoint MNP LLP and authorize the directors to fix the auditor's remuneration;

4. To consider and, if thought fit, to pass a resolution approving and ratifying the Company's stock Option Plan pursuant to which the directors may authorize the issuance of options to directors, officers, employees, and consultants of the Company to a maximum of 10% of the issued and outstanding common shares at the time of grant; and

5. To consider and, if thought fit, to approve an amendment to the Company's bylaws which incorporates Advance Notice Provisions into the Company's Articles;

5\. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

Shareholders who are unable to attend the Meeting are requested to complete sign, date and return the enclosed form of proxy indicating your voting instructions. A proxy will not be valid unless it is deposited at the office of CST Trust Company, P.O. Box 721, Agincourt, ON, M1S 0A1, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered shareholder, please refer to the accompanying Information Circular for information on how to vote your shares.

DATED at Vancouver, British Columbia, this 26th day of February, 2015

BY ORDER OF THE BOARD OF DIRECTORS:

"Anita Algie"
Anita Algie
President and CEO