Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS "CONFIDENTIAL".

Item 1. Name and Address of Company

Unity Energy Corp.
Suite 313-515 West Pender Street
Vancouver, B.C.
V6B 6H5

Item 2. Date of Material Change

November 18, 2015

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Unity Energy Corp. (TSX-V: **UTY**) ("**Unity**" or the "**Company**") is pleased to announce that on November 17, 2015, the Company received TSX Venture Exchange approval for its proposed share consolidation. Effective as at the opening of trading on November 18, 2015, the consolidated shares of the Company will commence trading on the TSX Venture Exchange (the "Exchange") on the basis of 1 (one) post-consolidated common share for every 2 (two) pre-consolidated common shares held (the "Consolidation").

Item 5. Full Description of Material Change

Unity Energy Corp. (TSX-V: **UTY**) ("**Unity**" or the "**Company**") is pleased to announce that on November 17, 2015, the Company received TSX Venture Exchange approval for its proposed share consolidation. Effective as at the opening of trading on November 18, 2015, the consolidated shares of the Company will commence trading on the TSX Venture Exchange (the "Exchange") on the basis of 1 (one) post-consolidated common share for every 2 (two) pre-consolidated common shares held (the "Consolidation").

As at November 17, 2015, the Company had 18,477,500 shares issued and outstanding. Post consolidation, the Company has 9,238,750 shares issued and outstanding. The Company's new CUSIP number is 91330C301 and the new ISIN number is CA 91330C3012. A Letter of Transmittal with respect to the consolidation has been mailed to the shareholders of the Company. The Company will not be undergoing a name change and will remain trading under the symbol "UTY".

All shareholders with physical certificates in hand will be required to send their respective certificates representing the pre-consolidated common shares along with a completed Letter of Transmittal to the Company's transfer agent, CST Transfer Services Inc. ("CST"), in Toronto, Ontario, all in accordance with the instructions provided in the Letter of Transmittal. Additional copies of the Letter of Transmittal can be obtained through CST Trust Company (by phone: 416-682-3860 or by email: inquiries@canstockta.com). All Shareholders who submit a duly completed Letter of Transmittal along with their respective pre-consolidated share certificate(s) to CST will receive in return a post-consolidated share certificate.

For more information, contact the Company at 604-681-0004 or visit **www.unityenergycorp.com**

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Anita Algie, President & C.E.O.
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 18th day of November, 2015

By: Unity Energy Corp.

"Anita Algie"

Anita Algie, President & CEO