#313-515 West Pender Street, Vancouver, BC, Canada, V6B 6H5
www.unityenergycorp.com

UNITY ENERGY CORP. ANNOUNCES ANNUAL GENERAL AND SPECIAL MEETING

October 14, 2016 – Unity Energy Corp. **(UTY:TSX.V)** ("Unity" or the "Company") is pleased to announce that it intends to hold its Annual General and Special Meeting ("AGSM") at 11:00 am Pacific Standard Time on Thursday, December 15, 2016. The meeting will be held at Suite 313-515 West Pender Street, Vancouver, BC, V6B 6H5 and the record date is set as November 10, 2016.

The purpose of this meeting will be to re-elect the board of directors, ratify the Company's 10% rolling Stock Option Plan and vote on general matters. The Company is seeking to approve by a majority of disinterested shareholders, a special resolution to amend 392,500 options previously granted to insiders of the Company. The options are currently exercisable at prices that range from $0.26 to $0.30 per share and are exercisable for a period of one and three years, respectively. The Company would like to reprice all options to $0.05 per option, and all expiry dates will remain the same. This news release has been disseminated through Market News and Stockwatch.

For more information, contact the Company at 604-681-0004 or visit www.unityenergycorp.com

On Behalf of the Board of Directors of Unity Energy Corp.

Anita Algie
Anita Algie B.Sc. Hon, President

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