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NOTICE OF MEETING AND RECORD DATE

October 14, 2016

British Columbia Securities Commission
Alberta Securities Commission

RE: Unity Energy Corp.

The Company wishes to advise you of the following dates in connection with their Annual General and Special Meeting of Shareholders:

Date of meeting:	December 15, 2016
Record date for notice:	November 10, 2016
Record date of voting:	November 10, 2016
Beneficial ownership determination date:	November 10, 2016
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer will use notice-and-access for registered investors:	No
Issuer will use notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	N/A

Yours truly,

Anita Algie

President
Unity Energy Corp.