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UNITY CLOSES PRIVATE PLACEMENT

November 17, 2016 — Unity Energy Corp., (TSXV: **UTY**) ("**Unity**" or the "**Company**") is pleased to announce that it has closed the first tranche of its non-brokered private placement initially announced November 4, 2016.

The Company raised $100,000 through the sale of 2,000,000 common shares at a price of $0.05 per share.

No finder's fees were paid in connection with this offering. TSX Venture Exchange approval was received on November 17, 2016.

All securities issued in connection with the offering are subject to a statutory hold period of four months plus a day from the respective date of issuance, in accordance with the applicable securities legislation.

The Company intends to use the proceeds from the offering for general working capital.

For more information, contact the Company at 604-681-0004 or visit **www.unityenergycorp.com**

On Behalf of the Board of Directors of Unity Energy Corp.

Anita Algie
Anita Algie B.Sc. Hon, President