

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Unity Energy Corp. (the “Company”)
Suite 313-515 West Pender Street
Vancouver, B.C.
V6B 6H5

Item 2. Date of Material Change

November 17, 2016

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Unity Energy Corp., (TSXV: **UTY**) (“**Unity**” or the “**Company**”) is pleased to announce that it has closed the first tranche of its non-brokered private placement initially announced November 4, 2016.

Item 5. Full Description of Material Change

Unity Energy Corp., (TSXV: **UTY**) (“**Unity**” or the “**Company**”) is pleased to announce that it has closed the first tranche of its non-brokered private placement initially announced November 4, 2016.

The Company raised \$100,000 through the sale of 2,000,000 common shares at a price of \$0.05 per share.

No finder’s fees were paid in connection with this offering. TSX Venture Exchange approval was received on November 17, 2016.

All securities issued in connection with the offering are subject to a statutory hold period of four months plus a day from the respective date of issuance, in accordance with the applicable securities legislation.

The Company intends to use the proceeds from the offering for general working capital.

For more information, contact the Company at 604-681-0004 or visit www.unityenergycorp.com

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Ian Graham, C.E.O.
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 17th day of November, 2016.

By: Unity Energy Corp.

“Ian Graham”

Ian Graham, CEO