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UNITY ANNOUNCES $137,250 NON-BROKERED PRIVATE PLACEMENT

January 30, 2018 — Unity Energy Corp., (TSX.V:**UTY**) ("**Unity**" or the "**Company**") is pleased to announce that it intends to raise up to $137,250 by selling up to an aggregate of 1,525,000 non-flow through common shares at a price of $0.09 per share. Insiders of the Company have subscribed for a total of 750,000 common shares.

Closing of the offering is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including approval of the TSX Venture Exchange. All securities issued in connection with the offering will be subject to a statutory hold period of four months plus a day from the date of issuance, in accordance with applicable securities legislation.

A price reservation form was filed with the TSX Venture Exchange on January 17, 2018.

Proceeds from the offering will be used for general working capital and corporate purposes.

For more information, contact the Company at 604-681-0004 or visit **www.unityenergycorp.com**

On Behalf of the Board of Directors of Unity Energy Corp.

Anita Algie

Anita Algie, President