

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Reporting Issuer

Group Ten Metals Inc. (the “Company” or “PGE”)
Suite 814, 675 West Hastings Street
Vancouver BC V6B 1N2

Item 2. Date of Material Change

September 28, 2017

Item 3. News Release

A News Release dated September 28, 2017 was disseminated via Marketwired.

Item 4. Summary of Material Changes

A summary of the nature and substance of the material change is as follows:

Group Ten Metals Inc. Grants Incentive Options

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it had received TSX Venture Exchange approval for the adoption of a Long-Term Performance Incentive Plan (“LTIP”) and had granted 2,525,000 incentive stock options (the “Options”) to directors, officers, employees and consultants of the Company. The Options are priced at \$0.12 per share and will expire 5 years and one day from the date of grant. The LTIP remains subject to shareholder approval.

Please refer to the news release dated September 28, 2017 for further details.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

For further information, please contact Mike Rowley at (604) 961-4224.

Item 9. Date of Report

October 6, 2017