

**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
REDCLIFFE EXPLORATION LTD.**

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of Alberta, British Columbia, Saskatchewan, Ontario and Québec have been issued for a Long Form Prospectus of the above issuer dated August 23, 2006.

DATED at Calgary, Alberta this August 24, 2006

"Patricia Leeson"

Patricia Leeson
Manager, Corporate Finance

SEDAR Project # 00966518