



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19^e étage
20, rue queen ouest
Toronto ON M5H 3S8

November 10, 2009

VIA SEDAR

Carscallen Leitch LLP
1500, 407 – 2nd Street S.W.
Calgary AB T2P 2Y3

Attention: Leslie Weekes

Dear Sirs/Mesdames:

**Re: Deepwell Energy Services Trust – SEDAR Project No. 1465237
Rights Offering Circular dated November 5, 2009**

We advise that acceptable material has been filed pursuant to section 2.1 of National Instrument 45-106 ***Prospectus and Registration Exemptions*** in connection with the above-captioned matter.

Yours very truly,

“Michael Brown”

Michael Brown
Assistant Manager, Corporate Finance