MONTAN MINING CORP.
Suite 1400 – 1111 West Georgia Street
Vancouver, BC, V6E 4M3
Tel: 604.671.1353

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JUNE 7, 2018

NOTICE IS HEREBY GIVEN that the 2018 annual general and special meeting (the "**Meeting**") of the shareholders of Montan Mining Corp. (the "**Company**") will be held at Clark Wilson LLP, Suite 900 – 885 West Georgia Street, Vancouver, BC V6C 3H1, on Thursday, June 7, 2018, at 11:00 a.m. (Pacific time) for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the year ended July 31, 2017 and the report of the auditor thereon;

2. To set the number of directors of the Company for the ensuing year at four (4) persons;

3. To elect directors for the ensuing year;

4. To appoint the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;

5. To consider and, if thought fit, ratify and approve the Company's existing stock option plan as more particularly described in the Company's management information circular accompanying this Notice of Meeting (the "**Information Circular**");

6. To consider and, if thought fit, to pass a special resolution (the "**Continuance Resolution**") to approve, among other things, the continuation of the Company out of the *Canada Business Corporations Act* (the "**CBCA**") and into the Province of British Columbia after which the Company will be subject to the *Business Corporations Act* (British Columbia), and, upon continuance, the adoption of new articles (the "**New Articles**") as described in the accompanying Information Circular;

7. To consider, and if thought fit, to approve a special resolution to include certain advance notice provisions for the nomination of directors by shareholders in certain circumstances to the New Articles, as described in the accompanying Information Circular;

8. To consider and, if thought fit, to pass an ordinary resolution to approve the creation of Lions Bay Capital Inc. as a "Control Person" (as defined in the policies of the TSX Venture Exchange) of the Company, as further described in the accompanying Information Circular; and

9. To transact such other business as may properly come before the Meeting or any adjournment thereof.

This Notice is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The Board of Directors of the Company has fixed the close of business on May 1, 2018, as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Board of Directors has also fixed 11:00 a.m. (Pacific time) on Tuesday, June 5, 2018, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof shall be deposited with the Company's registrar and transfer agent, TSX Trust Company.

DATED at Vancouver, British Columbia, as of the 7th day of May, 2018.

MONTAN MINING CORP.

By: *"Ian Graham"*
Ian Graham, Chief Executive Officer and Director