



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

iCo Therapeutics Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Shelf Prospectus** of the above Issuer dated July 3, 2012.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 3, 2012

"Jennifer Wong"
Jennifer Wong CA
Senior Securities Analyst
Corporate Finance

SEDAR Project Number 1922360