

FORM 51-102F3

Material Change Report

Item 1: Name and Address of Company

PAN GLOBAL RESOURCES INC.
Suite 1780 – 400 Burrard Street
Vancouver, BC V6C 3A6

Item 2: Date of Material Change

September 16, 2010

Item 3: News Release

September 16, 2010, at Vancouver, BC, Canada.

Item 4: Summary of Material Change

Pan Global Resources Inc. today announced the grant of exploration licenses and a brokered private placement with Raymond James Ltd.

Item 5: Full Description of Material Change

See attached news release.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Brian Kerzner, President (604)506-5000

Item 9: Date of Report

September 16, 2010