

NORTHERN ASSOCIATES, INC.

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CERTIFICATE AND CONSENT OF AUTHOR

To: The Alberta Securities Commission
The British Columbia Securities Commission
The Ontario Securities Commission
The TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Rhyolite Resources Ltd.

I, Carl F. Schaefer, C.P.Geo. refer to the final prospectus of Rhyolite Resources Ltd. (the “**Corporation**”) dated August 28, 2006 (the “**Prospectus**”).

I do hereby consent to the filing with the regulatory authorities referred to above, of the technical report entitled “Technical Report and Recommendations on the Delta VMS Property,” dated May 17, 2006, (the “**Technical Report**”). I further consent to the written disclosure of the Technical Report and of extracts from or a summary of the Technical Report contained in the Prospectus.

I hereby certify that I have read the written disclosure being filed and that the Prospectus fairly and accurately represents the information in the Technical Report. Further, I do not have any reason to believe that there are any misrepresentations in the information derived from the Technical Report or that the written disclosure in the Prospectus contains any misrepresentation of the information contained in the Technical Report.

Dated this 28th day of August, 2006.



Carl F. Schaefer
C.P. Geo.

