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To:

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Toronto Stock Exchange

Dear Sirs / Mesdames:

Re: PEA Results for San Albino Op/Ug Gold Deposit Indicates All-In Sustaining Cash Costs Of US\$460/Oz Gold & Average Grade of 8.02 g/t AuEq

I hereby consent to the public filing by Golden Reign Resources Ltd., of a Technical Report and Preliminary Economic Assessment dated April 29th, 2015 and titled "Resource Estimate and Preliminary Economic Assessment on the San Albino Deposit, San Albino – Murra Concession, and El Jicaro Concession, Republic Of Nicaragua", co-authored by Eugene Puritch, P.Eng., Richard H. Sutcliffe, P.Geo., David Burga, P.Geo., Antoine Yassa, P.Geo., James Gardner, P.Eng., Jarita Barry, P.Geo., Ernest Burga, P.Eng., Brian Ray, P.Geo., Kenneth Kuchling, P.Eng., David Orava, P.Eng., Yungang Wu, P.Geo., James Pearson, P.Eng. and Andrew Bradfield P.Eng. of P&E Mining Consultants Inc. (the "Technical Report") with all of the Canadian Securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR); and to the written disclosure of the Technical Report and extracts from or a summary of the Technical Report in written disclosure filed or being filed by Golden Reign Resources Ltd.

CERTIFICATE

I, Richard Sutcliffe, have read the written disclosure filed by Golden Reign Resources Ltd. in the news release titled "PEA Results for San Albino Op/Ug Gold Deposit Indicates All-In Sustaining Cash Costs Of US\$460/Oz Gold & Average Grade of 8.02 g/t AuEq." and dated March 16, 2015 and it fairly and accurately represents the information in the Technical Report that supports the disclosure.

DATED this 29th Day of April, 2015


Richard Sutcliffe, P.Geo.