



**PACGEN LIFE SCIENCE CORPORATION**

**Suite 1500, 701 West Georgia Street  
Vancouver, B.C., Canada V7Y 1C6**

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the “**Meeting**”) of the shareholders of Pacgen Life Science Corporation (the “**Company**”) will be held at Suite 1300, 777 Dunsmuir Street, Vancouver, British Columbia, Canada, on December 8, 2015 at 1:00 pm (Vancouver time), for the following purposes:

- (1) to receive the financial statements of the Company for the fiscal year ended March 31, 2015 and the report of the auditors thereon;
- (2) to fix the number of directors for the ensuing year at seven;
- (3) to elect the directors of the Company to hold office until their successors are elected at the next annual meeting of the Company;
- (4) to appoint the auditors of the Company to hold office until the next annual meeting of the Company and to authorize the directors to fix the remuneration to be paid to the auditors;
- (5) to re-approve the Company’s 10% rolling stock option plan;
- (6) to approve the change of the Company’s name to Pacgen Life Sciences Corporation; and
- (7) to transact such other business as may properly be brought before the Meeting.

Further information regarding the matters to be considered at the Meeting is set out in the accompanying Information Circular.

The directors of the Company have fixed the close of business on November 3, 2015 as the record date for determining shareholders entitled to receive notice of and to vote at the Meeting.

Shareholders are requested to date, sign and return the accompanying form of proxy for use at the Meeting whether or not they are able to attend personally. To be effective, forms of proxy must be received by Computershare Trust Company of Canada, 510 Burrard Street, 3<sup>rd</sup> Floor, Vancouver, British Columbia, Canada, V6C 3B9, no later than 24 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting or any adjournment or postponement thereof.

All non-registered shareholders who receive these materials through a broker or other intermediary should complete and return the materials in accordance with the instructions provided to them by such broker or intermediary.

DATED at Vancouver, British Columbia, as of this 6th day of November, 2015.

By Order of the Board of Directors

(signed) “*Chung-Yu Wang*”

Chung-Yu Wang

Chairman