

**SAMOTH OILFIELD INC.
CROSS-REFERENCE SHEET**

The following list shows the location in the prospectus of Samoth Oilfield Inc. (the “Prospectus”) dated November 6, 2006, of the information to be included therein, pursuant to TSX-Venture Exchange Form 3A, including items which are inapplicable or the answers to which are negative or omitted from the Prospectus:

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