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Issuer's Letter to Issuing and Paying Agent regarding Eurosystem eligibility

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
(as Issuing and Paying Agent)

1 February 2017

Dear Sirs

UNILEVER PLC
£350,000,000 1.125 per cent. Notes due February 2022 (the "Notes")
Guaranteed by Unilever N.V. and Unilever United States, Inc.

We hereby confirm that the Notes are intended to be held in a manner which would allow Eurosystem eligibility.

Intended to be held in a manner which would allow Eurosystem eligibility:

Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Please could you forward this letter to Clearstream Banking S.A. and Euroclear Bank, S.A./N.V.

Yours faithfully,

UNILEVER PLC

By:

Unilever PLC
Registered in England and Wales,
number 41424.
Registered office: Port Sunlight,
Wirral, Merseyside CH62 4ZD