

FORM 51-102F3
Material Change Report

ITEM 1. **Name and Address of Company**

Aldrin Resource Corp. (the "Company")
Suite 2020, 401 West Georgia Street
Vancouver, B.C.
V6B 5A1
Telephone: (604) 687-7741

ITEM 2. **Date of Material Change**

September 28, 2011

ITEM 3. **News Release**

The Company's news release dated September 28, 2011 was issued in Vancouver, British Columbia through Marketwire.

ITEM 4. **Summary of Material Change**

The Company has received TSX Venture Exchange approval to extend the warrant expiry date of 7,000,000 Aldrin warrants which are set to expire on September 29, 2011.

ITEM 5. **Full Description of Material Change**

5.1 **Full Description of Material Change**

See news release dated September 28, 2011 attached as Schedule "A".

5.2 **Disclosure for Restructuring Transactions**

Not Applicable

ITEM 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

ITEM 7. **Omitted Information**

No material information has been omitted.

ITEM 8. **Executive Officer**

Additional information respecting the Company or the material changes disclosed under this form may be obtained by contacting Mr. Johnathan More at (604) 687-7741.

ITEM 9. **Date of Report**

Dated at Vancouver, British Columbia, this 3rd day of October, 2011.

Schedule “A”

ALDRIN RESOURCE CORP.

Suite 2020 – 401 West Georgia Street
Vancouver, B.C.
V6C 2T5
Telephone: 604-687-7741
Facsimile: 604-662-3904

NEWS RELEASE

ALDRIN RECEIVES APPROVAL FOR WARRANT TERM EXTENSION

TSX Venture Exchange: ALN

Issued Share Capital: 40,050,000

Vancouver, B.C. – September 28, 2011 – Aldrin Resource Corp. (“Aldrin”) (TSX.V: ALN) announces that it has received TSX Venture Exchange approval to extend the warrant expiry date of 7,000,000 Aldrin warrants which are set to expire on September 29, 2011. The warrants were originally issued as part of a non-brokered private placement completed by Aldrin in March, 2010. Each warrant is exercisable into one common share of Aldrin at \$0.75 per share. The new warrant expiry date is September 29, 2012.

Aldrin Resource Corp. is a Canadian-based mineral exploration company trading on the TSX Venture Exchange. Aldrin is focused on the development and exploration of strategic gold properties located in Canada's rapidly developing Yukon Territory and in the State of Nevada, USA.

ON BEHALF OF THE BOARD OF DIRECTORS

“Johnathan More”

Johnathan More, President and CEO

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release