

**FORM 51-102F3**  
***Material Change Report***

ITEM 1. **Name and Address of Company**

Aldrin Resource Corp. (“Aldrin” or the “Company”)  
Suite 4104, 1011 West Cordova Street  
Vancouver, B.C. V6C 0B2  
Telephone: (604) 687-7741

ITEM 2. **Date of Material Change**

November 7, 2013

ITEM 3. **News Release**

The Company's news release dated November 7, 2013 was issued in Vancouver, British Columbia through Marketwire.

ITEM 4. **Summary of Material Change**

Aldrin has closed a first tranche of its recently announced private placement financing of 9,720,500 units at a price of \$0.10 per unit to raise gross proceeds of \$972,500 (the “Financing”).

ITEM 5. **Full Description of Material Change**

5.1 **Full Description of Material Change**

See news release dated November 7, 2013 attached as Schedule “A”.

5.2 **Disclosure for Restructuring Transactions**

Not Applicable

ITEM 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

ITEM 7. **Omitted Information**

No material information has been omitted.

ITEM 8. **Executive Officer**

Additional information respecting the Company or the material changes disclosed under this form may be obtained by contacting Mr. Johnathan More at (604) 687-7741.

ITEM 9. **Date of Report**

Dated at Vancouver, British Columbia, this 12<sup>th</sup> day of November, 2013.

## Schedule "A"

### **ALDRIN RESOURCE CORP.**

Suite 4104 – 1011 West Cordova Street

Vancouver, B.C.

V6C 0B2

Telephone: 604-687-7741

Facsimile: 604-662-3904

## NEWS RELEASE

### **ALDRIN CLOSES FIRST TRANCHE OF PRIVATE PLACEMENT FINANCING**

**Vancouver, B.C. – November 7, 2013 – Aldrin Resource Corp. ("Aldrin") (TSX.V: ALN)** has closed a first tranche of its recently announced private placement financing of 9,720,500 units at a price of \$0.10 per unit to raise gross proceeds of \$972,500 (the "Financing"). Each unit is comprised of one common share and one warrant which is exercisable into one common share at \$0.20 per share for 12 months from closing. Proceeds of the Financing will be used for the exploration program and option payments on Aldrin's Triple M uranium exploration property and Virgin Property in Saskatchewan as well as for general working capital purposes. This is the first tranche of a total financing of \$1.5 million. The balance is expected to close within the next two weeks.

A number of agents assisted Aldrin in connection with the Financing and Aldrin has paid a cash commission of eight percent (8%) of the proceeds raised by the agents and has also issued 280,000 broker's warrants exercisable at \$0.20 per share for 12 months from closing. The private placement shares, warrants and any shares issued on exercise of the warrants are subject to a hold period expiring on March 7, 2014. Management and directors of Aldrin participated in the financing for a total of \$375,000. The Financing did not result in a change of control of Aldrin. The Financing has received final TSX Venture Exchange approval.

ON BEHALF OF THE BOARD OF DIRECTORS

*"Johnathan More"*

Johnathan More, CEO and Director

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*