

FORM 51-102F3
Material Change Report

ITEM 1. **Name and Address of Company**

Aldrin Resource Corp. ("Aldrin" or the "Company")
Suite 202, 837 West Hastings Street
Vancouver, B.C. V6C 3N6
Telephone: (604) 687-7741

ITEM 2. **Date of Material Change**

December 23 2013

ITEM 3. **News Release**

The Company's news release dated December 23, 2013 was issued in Vancouver, British Columbia through Marketwire.

ITEM 4. **Summary of Material Change**

Aldrin announces that it is not proceeding with its previously announced \$2 million brokered private placement with Industrial Alliance Securities Inc. ("IAS"). Aldrin will proceed with a \$1 million non-brokered private placement of flow through units at \$0.095 per unit. Each unit will be comprised of one flow-through common share and one half of a common share purchase warrant.

ITEM 5. **Full Description of Material Change**

5.1 **Full Description of Material Change**

See news release dated December 23, 2013 attached as Schedule "A".

5.2 **Disclosure for Restructuring Transactions**

Not Applicable

ITEM 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

ITEM 7. **Omitted Information**

No material information has been omitted.

ITEM 8. **Executive Officer**

Additional information respecting the Company or the material changes disclosed under this form may be obtained by contacting Mr. Johnathan More at (604) 687-7741.

ITEM 9. **Date of Report**

Dated at Vancouver, British Columbia, this 24th day of December, 2013.

Schedule “A”

ALDRIN RESOURCE CORP.

Suite 600 – 595 Howe Street
Vancouver, B.C.
V6C 2T5
Telephone: 604-687-7741
Facsimile: 604-662-3904

NEWS RELEASE

ALDRIN ANNOUNCES \$1 MILLION NON-BROKERED FLOW THROUGH PRIVATE PLACEMENT

FOR IMMEDIATE RELEASE

TSX Venture Exchange: ALN

Vancouver, B.C. – December 23rd, 2013 – Aldrin Resource Corp (“Aldrin”) (TSX.V: ALN) announces that it is not proceeding with its previously announced \$2 million brokered private placement with Industrial Alliance Securities Inc. (“IAS”). Aldrin will proceed with a \$1 million non-brokered private placement of flow through units at \$0.095 per unit. Each unit will be comprised of one flow-through common share and one half of a common share purchase warrant. Each full warrant is exercisable into one additional non flow-through Aldrin common share at \$0.16 per share for a period of 18 months from closing. Proceeds of the Offering will be used to complete drilling and exploration on Aldrin’s Triple M uranium exploration property in the Athabasca Basin.

Aldrin will pay a cash commission of eight percent (8%) of the proceeds raised by finders who assisted with the financing and warrants equal to eight percent (8%) of the number of units which are subscribed. The warrants will be exercisable for 18 months from closing at \$0.095 per share.

All securities issued on the proposed private placement will be subject to a four month hold period. Not more than 20% of the private placement will be subscribed for by non-arm’s length parties. The private placement is subject to TSX Venture Exchange approval. The private placement will not result in a change of control of Aldrin.

ON BEHALF OF THE BOARD

“Johnathan More”

Johnathan More, CEO and Director

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.