

FORM 51-102F3
Material Change Report

ITEM 1. **Name and Address of Company**

Aldrin Resource Corp. ("Aldrin" or the "Company")
Suite 202, 837 West Hastings Street
Vancouver, B.C. V6C 3N6
Telephone: (604) 687-7741

ITEM 2. **Date of Material Change**

March 13, 2014

ITEM 3. **News Release**

The Company's news release dated March 13, 2014 was issued in Vancouver, British Columbia through Marketwire.

ITEM 4. **Summary of Material Change**

Aldrin announces that it has closed the non-brokered private placement previously announced on February 19th 2014. Aldrin raised flow through financing of \$350,000 and non-flow through financing of \$750,000 through the issuance of 4,666,666 flow through units at \$0.075 per unit and 13,636,363 non-flow through units at \$0.055 per unit.

ITEM 5. **Full Description of Material Change**

5.1 **Full Description of Material Change**

See news release dated March 13, 2014 attached as Schedule "A".

5.2 **Disclosure for Restructuring Transactions**

Not Applicable

ITEM 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

ITEM 7. **Omitted Information**

No material information has been omitted.

ITEM 8. **Executive Officer**

Additional information respecting the Company or the material changes disclosed under this form may be obtained by contacting Mr. Johnathan More at (604) 687-7741.

ITEM 9. **Date of Report**

Dated at Vancouver, British Columbia, this 14th day of March, 2014.

Schedule “A”

ALDRIN RESOURCE CORP.

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Vancouver, B.C.

V6C 3N6

Telephone: (604) 687-7741

Facsimile: (604) 681-0796

NEWS RELEASE

ALDRIN CLOSES NON-BROKERED PRIVATE PLACEMENT AND INCREASES DRILL PROGRAM TO 4,000 METERS

FOR IMMEDIATE RELEASE

TSX Venture Exchange: ALN

Vancouver, B.C. – March 13th, 2014 – Aldrin Resource Corp (“Aldrin”) (**TSX.V: ALN**) announces that it has closed the non-brokered private placement previously announced on February 19th 2014. Aldrin raised flow through financing of \$350,000 and non-flow through financing of \$750,000 through the issuance of 4,666,666 flow through units at \$0.075 per unit and 13,636,363 non-flow through units at \$0.055 per unit. Each unit is comprised of one common share and a half warrant. Each whole warrant attached to flow through units is exercisable at \$0.14 per share and each whole warrant attached to non-flow through units is exercisable at \$0.10 per share. All warrants are exercisable for 24 months from closing. The warrants are subject to an accelerated exercise provision in the event Aldrin’s shares trade at \$0.18 or greater for a period of 20 consecutive trading days. All securities issued pursuant to the financing are subject to a four month hold period. The financing was oversubscribed. Agents’ fees of \$83,000 cash and 1,373,334 agents’ warrants were paid in connection with the financing. The agents’ warrants are exercisable on the same terms as the warrants which form part of the units.

Proceeds from the Financing and FT Financing will be used to drill test Aldrin’s priority uranium drill targets on the Triple M Property. The drill camp is currently being constructed and it is anticipated that drilling will commence within a few days. Additionally, the drill program has been increased up to as much as 4,000 m from the previously announced 3,000 m. The targets are coincident structure, radon, magnetic, basement conductor and gravity anomaly signatures, consistent with uranium deposits elsewhere in the Athabasca Basin, including Fission Uranium Corp.’s spectacularly high-grade discovery at Patterson Lake. Aldrin believes that the coincidence of multiple geological, geophysical and geochemical indications make these drill targets among the strongest possibilities for discovery in the region.

Aldrin’s CEO Johnathan More states, “We are excited to drill test our coincident geological, geochemical and geophysical targets, which are precisely parallel to Fission’s spectacular high-grade uranium discovery at Patterson Lake.”

About Aldrin Resource Corp.

Aldrin Resource Corp. is a Canadian-based uranium exploration and development company trading on the TSX Venture Exchange (symbol ALN). The company has assembled an exceptional exploration

property portfolio in one of the most exciting uranium exploration regions in the world, the Patterson Lake District, Saskatchewan. Aldrin will continue to identify high-grade basement uranium deposits like those found in the Athabasca Basin.

ON BEHALF OF THE BOARD

“Johnathan More”

Johnathan More, CEO and Director

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.