

**Form 51-102F3  
MATERIAL CHANGE REPORT**

**Section 7.1 of National Instrument 51-102  
Continuous Disclosure Obligations**

**1. Name and Address of Company**

State the full name of your company and the address of its principal office in Canada.

Aldrin Resource Corp.  
Suite 202 – 837 West Hastings Street  
Vancouver, B.C. V4C 3N6

**2. Date of Material Changes**

State the date of the material change:

December 31, 2015

**3. News Release**

The news release dated December 31, 2015 was filed with the TSX Venture Exchange and the British Columbia, Alberta and Ontario Securities Commissions via SEDAR and disseminated through Canada Stockwatch and Market News Publishing.

**4. Summary of Material Change**

**Aldrin Resource Corp.** announces the closing of a \$225,000 non-brokered flow-through private placement.

**5. Full Description of Material Change**

**Aldrin Resource Corp.** announces that it has closed its recently announced \$225,000 non-brokered flow-through private placement. An institutional investor subscribed for the units totaling 1,875,000 flow-through shares priced at \$0.12 and 937,500 share purchase warrants exercisable at \$0.17 for a 2 year period. A finder's fee in the amount of \$18,000 and 150,000 broker warrants were received by Industrial Alliance Securities Inc. for assisting with the financing.

All securities issued on the Financing are subject to a four month hold period.

**6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

Not applicable.

**8. Executive Officer**

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

Johnathan More, CEO  
Tel: (604) 687-7741

**9. Date of Report**

December 31, 2015.